

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **SOUTH CHINA HOLDINGS COMPANY LIMITED**

**南華集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00413)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR AND GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES**

Reference are made to (i) the announcements of South China Holdings Company Limited (the “**Company**”) dated 24 December 2025 (the “**Announcement**”) and 5 January 2026 in respect of, among others, the major transaction of the Company in relation to the Disposal and (ii) the announcement of the Company dated 23 January 2026 (the “**Delay Announcement**”, together with the Announcement, the “**Announcements**”) in relation to the delay in despatch of the Circular and grant of waiver from strict compliance with Rule 14.41(a) of the Listing Rules. Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as those ascribed in the Announcements.

Pursuant to Rule 14.41(a) of the Listing Rules, the Circular, containing, among other things, details of the Disposal contemplated under the Sale and Purchase Agreement, must be despatched to the Shareholders within fifteen (15) business days after publication of the Announcement, which is no later than 19 January 2026.

As disclosed in the Delay Announcement, the Company applied to, and the Stock Exchange granted, the Waiver from strict compliance with Rule 14.41(a) of the Listing Rules and that the Circular was expected to be despatched to the Shareholders on or before 30 April 2026.

As the Company requires additional time to prepare and finalise certain information to be included in the Circular and update the statement of indebtedness and the working capital sufficiency confirmation of the Group, the Company has applied to the Stock Exchange for a second waiver from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules (the “**Second Waiver**”).

On 4 May 2026, the Stock Exchange granted the Second Waiver to the Company on the basis that the Company will despatch the Circular to the Shareholders on or before 22 May 2026. Shareholders and potential investors should note that the Second Waiver granted is subject to change or withdrawal by the Stock Exchange if there is any change in the situation of the Company.

By Order of the Board of  
**South China Holdings Company Limited**  
南華集團控股有限公司  
**Cheung Choi Ngor**  
*Executive Director*

Hong Kong, 5 May 2026

*As at the date of this announcement, the Directors are:*

***Executive Directors:***

*Mr. Ng Hung Sang*

*Ms. Cheung Choi Ngor*

*Mr. Ng Yuk Yeung Paul*

***Non-executive Directors:***

*Ms. Ng Yuk Mui Jessica*

*Mr. Yu Pui Hang*

***Independent Non-executive Directors:***

*Mr. Kam Yiu Shing Tony*

*Ms. Pong Scarlett Oi Lan, BBS, J.P.*

*Mr. Wong Chun Tat, J.P.*