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SOUTH CHINA HOLDINGS COMPANY LIMITED

南華集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00413)

PROFIT WARNING

This announcement is made by South China Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a substantial loss for the year ended 31 December 2025 (the “**Year**”) as compared to the net profit recorded for the corresponding period in 2024 (net profit for the year ended 31 December 2024 was HK\$12.2 million). Such expected loss was mainly attributable to: (i) net fair value loss on investment properties, reflecting the softening of relevant property markets; and (ii) an operating loss from the trading and manufacturing business as a result of decrease in sales orders received from a major customer and reduction of orders from overseas customers because of US tariff impact.

As the Company is still in the process of finalizing the consolidated financial results for the Year, the information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the Year and the information currently available to the Board which are subject to finalization and other potential adjustments, if any, and have not been reviewed or audited by the Company’s auditors.

The Company will further issue an announcement to inform the Shareholders and potential investors of the specific loss to be recorded by the Group upon completion of finalizing the consolidated financial statements of the Company as at 31 December 2025.

It is anticipated that the annual results announcement of the Company for the Year will be published by 25 March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
South China Holdings Company Limited
南華集團控股有限公司
Cheung Choi Ngor
Executive Director

Hong Kong, 11 March 2026

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Ng Hung Sang

Ms. Cheung Choi Ngor

Mr. Ng Yuk Yeung Paul

Non-executive Directors:

Ms. Ng Yuk Mui Jessica

Mr. Yu Pui Hang

Independent Non-executive Directors:

Mr. Kam Yiu Shing Tony

Ms. Pong Scarlett Oi Lan, BBS, J.P.

Mr. Wong Chun Tat, J.P.